



# International Bolting Engineer

Your expertise for secure  
bolted connections

11.05.2026 // Anika Lamm

**Add value.  
Inspire trust.**

# PROGRAM OVERVIEW

## Holistic training in three specialisation modules

### WHO CAN PARTICIPATE?

- ✓ Engineers from industry (manufacturers, OEMs, quality managers, expert assessors, etc.)
- ✓ Technicians and foremen (supervisors)

### STRUCTURE:

- ✓ Up to 10 days-day basic training
- ✓ 3 specializations, each 4 days
- ✓ 50% practical exercises, calculations, and workshops
- ✓ Speakers' language is English or German with English interpretation
- ✓ Training materials will be provided in English

### WHAT IS TAUGHT?

- ✓ Comprehensive understanding of holistic interrelationships (basic + specialization modules)
- ✓ In-depth knowledge of what, how, and why tasks are performed, including liability & documentation (specialization module)

### WHY IS IT NECESSARY?

- ✓ Qualification to act as a responsible person in design, calculation, planning, and quality assurance (basic + specialization modules)
- ✓ Competence to be appointed as a supervising person and act as a link between responsible parties and executors (specialization module)

# The speakers (IN ALPHABETICAL ORDER)



- ✓ Prof. Christian Denkert\* PhD (Engineering) | Duale Hochschule Sachsen | Rail Vehicles - Design & Calculation
- ✓ MEng Marc Beutelspacher | Innovandom | High-torque bolting technology – Bolting Supervisor Level 3
- ✓ MEng Markus Fischer\* | SCS Concept S.r.l. | Rail Vehicles - Assembly & Tools
- ✓ MSc Frank Götz\* | Nord-Lock GmbH | Steel Construction - Design & Calculation, locking security for bolted joints
- ✓ MEng Carmen Hebestreit\* | Matjeschk-Power Tools GmbH & Co. KG | Steel Construction - Assembly & Tools
- ✓ PhD (Engineering) Cornelia Heermant | Böllhoff GmbH & Co. KG | Failure analysis
- ✓ Rainer Janecke\* | Stahlwille GmbH & Co. KG | Basic & Specialization - Assembly & Tools
- ✓ PhD (Engineering) Robert Kauer | IWE | TÜV SÜD | Flanged Joints - Inspection & Evaluation
- ✓ MEng Thorsten Kokot\* | IWE | SLV Halle GmbH | Steel Construction - Inspection & Evaluation
- ✓ MSc Anika Lamm\* | IWE | TÜV SÜD | Trainingsdesign & Fundamentals
- ✓ PhD (Engineering) Manfred Schaaf | AMTEC GmbH | Flanged Joints - Design & Calculation
- ✓ MSc Stephan Schöckle | AMTEC GmbH | Flanged Joints - Design & Calculation
- ✓ MSc Denny Schwotzer\*\* | IWE | TÜV SÜD | Guidelines, Laws, Standards
- ✓ MEng Jörg Skoda | IDT Dichtungstechnik GmbH | Flanged Joints - Design & Assembly

\* **Certified Fastener Engineer (DSV)<sup>®</sup> / Certified Fastener Technician (DSV)<sup>®</sup>**

\*\* **International Bolting Engineer TÜV SÜD**



# Contents - Basics: Design & Calculation 3 days



## Design & Calculation

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- Terms: Torque, Preload & Clamping Force
- Failure mechanisms
- Influencing factors between target and aim
- Calculation method according to VDI 2230-1
  - Evidence against gaping, slipping, tightness, fatigue, interfacial pressure
  - Spring model & tension diagram (assembly and operating status)
  - Compliance – Changes in the Tension Diagram



# Contents - Basics: Materials 1 day



## Materials

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- Mechanical properties of material
  - Chemical Basics, Microstructures & Lattice Structures, Stress & Strain
- Residual stresses and notches
- Solidification mechanisms
- Types of stress
- Materials Testing Methods
- Component Testing Methods
- Steel markings
- Heat treatment
- High-temperature materials



# Contents - Basics: Failure analysis 1 day



## Failure analysis

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- Failure analysis according to VDI 3822
  - Terms, documentation, description of dimensions
  - Damage Hypotheses & Knowledge Management
- Fracture & cracking processes
- Failure Locations & Fracture Types
- Causes of damage in distinction
  - Design flaws
  - Manufacturing defects
  - Operational errors
- Prevention



# Contents - Basics: Basic correlations 2 days



## Basic correlations

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- Coating systems and corrosion protection
- Friction coefficients and their testing
  - Static friction parting joint
  - Sliding friction assembly
- Fasteners and auxiliary joining parts
  - Mechanical Engineering & Automotive
  - Rail vehicles
  - Steel construction
  - Fuse Elements
- Guidelines, laws, standards



# Contents - Basics: Assembly & Tools 3 days



## Assembly & Tools

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- Overview of assembly tools
  - 1-10,000 Nm Functionality and Manageability
- Framework conditions for tool selection
  - Area of application + selection criteria
- Confidence in the tool
  - Proof of Skill, MCT (machine capability test) vs. Calibration
  - Other Testing and Validation Methods
- Methods according to DIN EN ISO 6789-3
- PCT (process capability test) – Initial assembly



# Contents - Specialization Mechanical Engineering and Rail Vehicles 4 days



## Design & Calculation

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- Requirements profile and special features
  - Materials & Design Principles
  - Areas of application (flying structures, railway applications, machine RiLi)
- Deviations in national and international implementation regulations
- Calculation procedure according to
  - VDI 2230-1/2
  - Railway applications EN 17976 vs. DIN 25201

## Assembly & Tools

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- VDI 2862-2 & VDI/VDE 2647 Screwdriving Systems and Tools
- VDI/VDE 2645 MFU
- Minimum Calibration Requirements - Certificates of Competence
- Assembly Methods and Test Methods
  - Coefficient of Friction & Lubrication
  - Compensation of settling phenomena
  - Special features of the use of safety elements
- Storage & handling of tools and aids

## Inspection & Evaluation

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- Security Needs
- Test Process Suitability and Application Guidelines for Further Torque according to VDA 5.2
- In-series testing & test process suitability (MSA)
- Documentation obligations and checklists
- Certificates and Qualifications
- Disassembly / Reassembly
  - Loosen, clean, rework
  - Permit to work & work instructions

# Contents - Specialization Steel Construction 4 days



## Design & Calculation

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- Connection categories in steel construction
- Influence on load-bearing behaviour, planning and assembly
- Introd. to the DAST Guideline 024
- Target levels in steel construction (planning, execution, control)
- Design classes (EXC1–EXC4) according to EN 1090-2 and their significance for bolted joints
- Requirement profile and special features: materials, flanges / clamping parts, design principles, additional loads, corrosion, bending, bolted joint cases

## Assembly & Tools

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- EN 1090-2 and ÖSTV-RL 007
- Small vs. large torques
- Space-constrained bolted joint positions
- Tightening method according to EN 1090-2 / DAST 024 and measurement technology
- Operating behavior, loosening and releasing, locking security for bolted joints
- Measuring and displaying tools and auxiliary joining parts
- EN 1993-1-8 / EN 15048/ EN 14399
- Tolerances and pilot hole preparation

## Inspection & Evaluation

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- Building Regulatory Requirements & Proof of Conformity & Construction Products Regulation
- Bolting process test according to EN 1090-2 Annex H
- Small vs. large torques
  - Post-assembly process
- Measurement System Analysis (MSA)
- Permit to work & work instructions
- Ageing & Damage Admissibility Limits for Shape Deviations
- Documentation and checklists

# Contents - Specialization Flanged Joints 4 days



## Design & Calculation

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- Types of flanges, gaskets, bolts and locking elements
- Differentiation AD 2000 B7/B8, EN 13445, EN 13480, EN 1591-1 and ASME B16.5
- Calculation method: Strength and tightness verification according to DIN EN 1591-1
- Introduction to the Amtec calculation program
  - Load cases, influence of seals, materials, ...
  - Pressure-temp. relationships, additional loads, settling behaviour

## Assembly & Tools

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- Special tools and aids for flange mounting: small vs. large torques
- Mounting influence of sealing surfaces and seals in combination
- Tightening methods and sequences for flange connections
- Tolerances and conditions for professional installation
- Disassembly / Reassembly
  - Loosen, clean, rework
  - Storage & Handling on Construction Sites
- Trouble-Shooting & Test Methods

## Inspection & Evaluation

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- Ageing & damage Admissibility limits, e.g. for shape deviations or damage to the sealing surface
- ASME PCC-1
- Media influence: corrosion, diffusivity, embrittlement & leak tests
- Permit to work & work instructions
- Documentation and checklists
- Certificates and Qualifications,
- Periodic inspection, visual inspection and other NDT on flange connections

## Berechnungsbeispiel aus dem Schienenfahrzeugbau

### Anziehungsfaktor

- Anziehungsfaktor  $\alpha_A$  berücksichtigt die Streuung der erzielbaren Montagevorspannkraft
- bestimmt die Abmessung (der Schraube)  
→ mögliche maximale Montagevorspannkraft

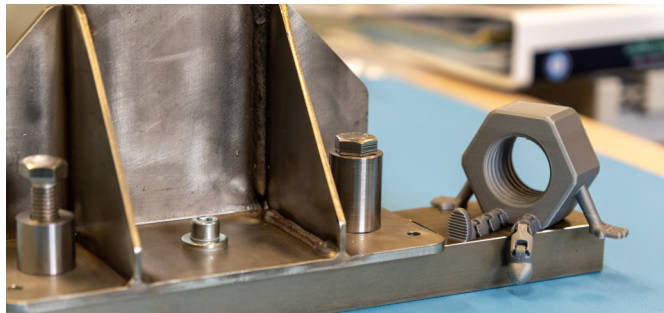
$$F_{M \max} = \alpha_A \cdot F_{M \min} \rightarrow \alpha_A = \frac{F_{M \max}}{F_{M \min}}$$

- Konstrukteur/Berechnungsingenieur legt Anziehungsfaktor  $\alpha_A$  fest

### Ursache

- Kopf- und Gewindereibung
- Wiederholgenauigkeit der Montage (Werkzeuggenauigkeit und Einfluss des Werkers, Drehmomenteinleitung)
- Messgenauigkeit
- Streckgrenze der Schraube
- Klemmlänge (respektive Nachgiebigkeit der verspannten Bauteile)
- Kräfteinleitung am Schraubenkopf oder der Mutter
- Ablauf des Anziehens (Absetzen)
- nicht rechnerische berücksichtigt:
  - Kaltverfestigung der Schraube bei überelastischer Montage
  - Oberflächenrauheiten der Kontaktflächen
  - Form- und Lageabweichungen
  - Kraft-Verformungs-Verhalten nicht metallischer verspannter Bauteile, z. B. Dichtungen

10-03-2025



# Impressions

